

2019

YEAR IN REVIEW

2019 was an active year of realizations and investments for Stone Point and our portfolio companies. In addition, we raised our eighth private equity fund, Trident VIII, with \$7 billion in total commitments.

INVESTMENT ACTIVITY



~\$1.1B
INVESTED

3
NEW INVESTMENTS

56
ADD-ONS

DISPOSITIONS



~\$3.7B
RETURNED

5
FULL EXITS

4
PARTIAL EXITS

CAPITAL MARKETS



~\$6.5B
DEBT RAISED

26
TRANSACTIONS

8
RECAPS

FIRM OVERVIEW

The consistency of our investment strategy and the continuity of our team has helped us build and expand our network of relationships across 70+ subsectors.



97
TOTAL
EMPLOYEES

51
INVESTMENT
PROFESSIONALS

20+
AVERAGE TENURE OF
SENIOR PRINCIPALS
(YEARS)



54
PORTFOLIO
COMPANIES

90k+
PORTFOLIO COMPANY
EMPLOYEES



12
ELEPHANTS
(SECTORS)

70+
SUB-SECTORS

NEW INVESTMENTS



Specialty insurance broker providing P&C insurance and employee benefits



Leading provider of payroll, benefits and HR software for the Professional Employer Organization ("PEO") and Administrative Service Organization industries



One of the largest providers of F&I products for Original Equipment Manufacturers and National Vehicle Retailers

DISPOSITIONS BY SECTOR

ASSET & WEALTH MANAGEMENT



BUSINESS SERVICES & TECHNOLOGY



INSURANCE DISTRIBUTION & SERVICES



P&C INSURANCE UNDERWRITING



STONE POINT HIGHLIGHTS



Stone Point Capital Closes Trident VIII with \$7 Billion of Committed Capital

Trident VIII received strong support from Stone Point's existing investor base and first-time commitments from a number of leading institutional investors. The Fund held its final closing with its institutional investors during the second half of 2019, and plans to start its investment period during the first half of 2020.

Stone Point Capital Holds its Women's Leadership Symposium

We hosted over 150 senior women from Stone Point and its portfolio companies in Greenwich, CT. The event was highlighted by two terrific keynote speakers—Michele Buck, CEO of The Hershey Company, and Tricia Griffith, CEO of Progressive. The agenda was focused around the development of women leaders in the Stone Point network.



Figures include transactions that were signed in 2019, but closed in 2020.

*Partial Exit

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