2019 was an active year of realizations and investments for Stone Point and our portfolio companies. In addition, we raised our eighth private equity fund, Trident VIII, with $7 billion in total commitments.

INVESTMENT ACTIVITY

~$1.1B INVESTED
3 NEW INVESTMENTS
56 ADD-ONS

DISPOSITIONS

~$3.7B RETURNED
5 FULL EXITS
4 PARTIAL EXITS

CAPITAL MARKETS

~$6.5B DEBT RAISED
26 TRANSACTIONS
8 RECAPS
FIRM OVERVIEW

The consistency of our investment strategy and the continuity of our team has helped us build and expand our network of relationships across 70+ subsectors.

- **97** TOTAL EMPLOYEES
- **54** PORTFOLIO COMPANIES
- **12** ELEPHANTS (SECTORS)
- **51** INVESTMENT PROFESSIONALS
- **90k+** PORTFOLIO COMPANY EMPLOYEES
- **70+** SUB-SECTORS
- **20+** AVERAGE TENURE OF SENIOR PRINCIPALS (YEARS)

NEW INVESTMENTS

- **Alliant**
  - Specialty insurance broker providing P&C insurance and employee benefits

- **PRISMHR**
  - Leading provider of payroll, benefits and HR software for the Professional Employer Organization (“PEO”) and Administrative Service Organization industries

- **SAFE-GUARD Products International, LLC**
  - One of the largest providers of F&I products for Original Equipment Manufacturers and National Vehicle Retailers

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The portfolio companies referenced herein represent all of the investments and dispositions by vehicles managed by Stone Point during the 2019 calendar year. These portfolio companies may not be representative of all of the portfolio companies held by vehicles managed by Stone Point or that may be purchased in the future.

Stone Point does not provide legal, accounting or tax advice. Any statement regarding such matters is explanatory and may not be relied upon as definitive advice. All investors are advised to consult with their legal, accounting and tax advisers regarding any potential investment.

Figures include transactions that were signed in 2019, but closed in 2020.

*Partial Exit
DISPOSITIONS BY SECTOR

STONE POINT HIGHLIGHTS

Stone Point Capital Closes Trident VIII with $7 Billion of Committed Capital

Trident VIII received strong support from Stone Point's existing investor base and first-time commitments from a number of leading institutional investors. The Fund held its final closing with its institutional investors during the second half of 2019, and plans to start its investment period during the first half of 2020.

Stone Point Capital Holds its Women's Leadership Symposium

We hosted over 150 senior women from Stone Point and its portfolio companies in Greenwich, CT. The event was highlighted by two terrific keynote speakers—Michele Buck, CEO of The Hershey Company, and Tricia Griffith, CEO of Progressive. The agenda was focused around the development of women leaders in the Stone Point network.